

# Agenda-At-A-Glance

## Monday, March 19, 2012

|                   |   |
|-------------------|---|
| 7:00am – 8:00am   | <i>Registration and Welcome Coffee in Executive Networking Lounge</i>                                   |
| 8:00am – 8:15am   | <i>Chairperson's Opening Remarks</i>  |
| 8:15am – 9:00am   | <b>State of the Industry: An Examination on Deal-Making in the Health Care Sector</b>                   |
| 9:00am-9:45am     | <b>Opportunities in M&amp;A Post ALA and Deficit Commission Action</b>                                  |
| 9:45am – 10:15am  | <i>Networking in the Executive Networking Lounge</i>  |
| 10:15am – 11:00am | <b>Examining the Hot and Cold Segments in Healthcare from a Financial Perspective</b>                   |
| 11:00am – 11:45am | <b>Accounting and Tax Issues in Healthcare M&amp;A</b>  |
| 11:45am – 12:30pm | <b>Private Equity Investing in Healthcare Services – Trends and Predictions</b>                         |
| 12:30pm – 1:30pm  | <i>Keynote Luncheon: The Globalization of M&amp;A Deals: What Are the Challenges and Opportunities?</i> |
| 1:30pm – 2:15pm   | <b>The Familiar Meets the Unfamiliar: Transactions Across Sectors</b>                                   |
| 2:15pm – 3:00pm   | <b>Achieving the Benefits of Strategic Hospital Partnerships</b>  |
| 3:00pm – 3:45pm   | <b>Health Care and Payment Reform: Effects on Transactions – The Good, The Bad and The Ugly</b>         |
| 3:45pm – 4:15pm   | <i>Networking Refreshment Break in the Networking Lounge</i>  |
| 4:15pm – 5:00pm   | <b>The Real M&amp;A Opportunity – Improving the Patient Experience</b>                                  |
| 5:00pm – 5:45pm   | <b>Update from Washington on Health Care Activities</b>   |
| 5:45pm – 6:00pm   | <i>Chairperson's Closing Remarks</i>  |
| 6:00pm – 7:00pm   | <i>Networking Cocktail Reception in the Executive Networking Lounge</i>                                 |

## Tuesday, March 20, 2012

|                   |   |
|-------------------|---|
| 7:00am – 8:00am   | <i>Registration and Welcome Coffee in the Networking Lounge</i>   |
| 8:00am – 8:15am   | <i>Chairperson's Welcome Remarks and Recap of Day One</i>   |
| 8:15am – 9:00am   | <b>The Case for Scale in the Healthcare Provider Industry</b>   |
| 9:00am – 9:45am   | <b>Deal Execution &amp; Healthcare Antitrust Updates from a Legal Perspective</b>   |
| 9:45am – 10:30am  | <b>For Profit and Non Profit Joint Ventures</b>   |
| 10:30am – 11:00am | <i>Networking Refreshment Break in the Executive Networking Lounge</i>  |
| 11:00am – 11:45am | <b>The Importance of Reimbursement and REMS in Deal Evaluation</b>  |
| 11:45am – 12:30pm | <b>The Impact of Regulatory Due Diligence on the M&amp;A Process</b>  |
| 12:30pm – 1:30pm  | <i>Networking Luncheon in the Executive Networking Lounge</i>   |
| 1:30pm – 2:15pm   | <b>Cross Border M&amp;A Transactions: Strategic and Practical Issues</b>  |
| 2:15pm – 3:00pm   | <b>Physician Services Organizations &amp; Accountable Care Organizations: Components, Capabilities, Competencies and Challenges</b> |
| 3:00pm – 3:15pm   | <i>Networking Refereshment Break in the Executive Networking Lounge</i>   |
| 3:15pm – 4:00pm   | <b>The “Art of the Deal” in Health Care During an Age of Uncertainty</b>  |
| 4:00pm – 4:45pm   | <i>Chairperson's Closing Remarks and Summit Concludes</i>   |

Agenda is Subject to Change

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